



**COMMISSIONERS COURT
COMMUNICATION**

COURT ORDER NUMBER 145359

PAGE 1 OF 6

DATE: 6/3/2025

SUBJECT: RFP NO. F2024133 - ANNUAL CONTRACT FOR FINANCIAL AUDIT OF TARRANT COUNTY - COUNTY ADMINISTRATOR'S OFFICE - WEAVER AND TIDWELL, L.L.P. - EXERCISE FIRST OPTION FOR RENEWAL - SAME CONTRACT TERMS

***** CONSENT AGENDA *****

COMMISSIONERS COURT ACTION REQUESTED

It is requested that the Commissioners Court approve renewal of RFP No. F2024133, Annual Contract for Financial Audit of Tarrant County, to Weaver and Tidwell, L.L.P., for the first optional twelve (12) month period at the same contract terms.

BACKGROUND

On September 4, 2024, the Commissioners Court, through Court Order #143807, awarded RFP No. F2024133, Annual Contract for Financial Audit of Tarrant County, for the County Administrator's Office, to Weaver and Tidwell, L.L.P.

The award was based upon evaluation criteria set forth in the RFP specifications and contained options to renew for four (4) additional twelve (12) month periods.

The purpose of this contract is to complete an external audit of Tarrant County's financial systems and internal controls.

The vendor notified Purchasing in writing that they will extend the same contract terms through October 20, 2026. The County Administrator's Office notified Purchasing in writing that they are pleased with the vendor and want to renew.

Therefore, it is the recommendation of the County Administrator's Office and Purchasing that the Commissioners Court approve renewal of RFP No. F2024133, Annual Contract for Financial Audit of Tarrant County, for another twelve (12) month period.

FISCAL IMPACT

Expenses for last year were approximately \$381,800.00. Anticipated expenses for next year are \$411,850.00.

SUBMITTED BY	Purchasing	PREPARED BY:	James Bocks, CPPB
		APPROVED BY:	Christopher Lax, CPSM, CPSD, CPCP



COMMISSIONERS COURT COMMUNICATION

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Audit reports fees for grants, programs, or corporations are allocated for payment as follows:

<u>Grant/Program/Corporation</u>	<u>Amount</u>	<u>Account</u>
TJJD Grant Fund Audit Report	\$ 17,900.00	562011/Grant-2004/2610110000/P0050-2026
TDCJ-CJAD Programs Audit Report	\$ 20,000.00	562011/GCJAD-2004/4251010000/C0010-2026
REAC Audit	\$ 1,950.00	562011/Grant-2004/5590100000/R0014-2026
TC Health Facilities	\$ 3,500.00	208000/10000-2026 TC Health Facilities
TC Cultural Education Facilities	\$ 3,500.00	208000/10000-2026 TC Cultural Education Fac.
TC Housing Finance Corp	\$ 3,500.00	108699/10000-2026 TC Housing Finance Corp
TC Industrial Development Corp	\$ 500.00	108699/10000-2026 TC Industrial Development Corp.
Countywide Audit	\$337,100.00	562011/10000-202/1140100000
TC Emergency Services District Audit	\$ 23,900.00	TCESD will be invoiced separately
TOTAL	\$411,850.00	



TARRANT COUNTY PURCHASING DEPARTMENT

100 E. Weatherford St. #303 • Fort Worth, TX 76196 • (817) 884-1414 • (817) 884-2629 (Fax)

Melissa Lee, C.P.M., A.P.P.
Purchasing Agent

Chris Lax, CPSM, CPSD, CPCP
Assistant Purchasing Agent

May 6, 2025

Weaver and Tidwell, L.L.P.
2300 N. Field Street
Dallas, TX 75201

Re: RFP F2024133 Annual Contract for Financial Audit of Tarrant County

Dear Sir/Madam:

Referenced bid was for twelve (12) months with four (4) options to renew for additional twelve (12) months each. The original contract was for the period of 10/21/2024 through 10/20/2025. The effective dates for the first renewal option will run from 10/21/2025 through 10/20/2026.

Yes, Weaver and Tidwell, L.L.P. will accept the offer to extend the same contract terms through the renewal period. **Please include a current 1295 Form with your response.**

No, Weaver and Tidwell, L.L.P. will NOT accept the offer to extend the same contract terms through the renewal period.

Please fax or email your signed response.

Sincerely,

Handwritten signature of James L. Bocks in black ink, positioned above a horizontal dashed line.

James L. Bocks, MBA, CPPB
Senior Contract Administrator
(P) 817.884.1738
(F) 817.850.2935
(E) jlbocks@tarrantcounty.com

Handwritten signature of Jackie Gonzalez in black ink, positioned above a horizontal dashed line.

Name: Jackie Gonzalez, CPA
Weaver and Tidwell, L.L.P.
(P) 817-884-7758
(F) 817-429-5936
(E) jackie.gonzalez@weaver.com

Memorandum

To: Chandler M. Merritt
Dept.: County Administrator
From: James Bocks, MBA, CPPB, Senior Buyer, Purchasing Department
Date: April 30, 2025
Re: RFP F2024133 Annual Contract for Financial Audit of Tarrant County

The above referenced contract will expire on 10/20/2025. This contract included options to renew with the vendor for four (4) additional twelve (12) month terms. The first renewal term will commence 10/21/2025 and would expire 10/20/2026.

If you wish to exercise this first option to renew and continue this contract with the vendor(s) listed below for twelve (12) more months, please check the appropriate boxes and email this form **back to me on or before Friday, May 23, 2025.**

Weaver and Tidwell, L.L.P.

- Yes, I wish to continue the current contract with the above mentioned vendor(s) for the referenced term of the contract.
- No, I do not wish to continue the current contract with the above mentioned vendor(s) for the following reason(s).
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-

SIGNATURE: Chandler Merritt DATE: 05/06/2025

RFP No. F2024133 Annual Contract for Financial Audit of Tarrant County

AWARD

		Weaver and Tidwell, L.L.P. Fort Worth, TX HUB - No	Lawrence J Beardsley CPA, PLLC Arlington, TX HUB - No
Evaluation Criteria	Max. Points	Score	Score
Company Experience & Preparedness	15	<u>13.75</u>	2.08
Service Summary	30	<u>24.28</u>	13.57
Work Product Samples	5	<u>3.89</u>	2.64
Vendor Staffing Plan	10	<u>8.33</u>	5.00
Pricing	35	<u>35.00</u>	28.17
References	5	<u>4.00</u>	4.00
Total Score	100	<u>89.25</u>	55.46

Notes: Responses from Forvis Mazars LLP and Crowe LLP were deemed non-responsive for failing to bid on all items as required. No bids were received from CSI Leasing, Inc, Deloitte & Touche LLP, and Clifton Larson Allen LLP



TAKINGS IMPACT ASSESSMENT CHECKLIST

Complete this form for any county action that involves the adoption of a regulation, policy, guideline, court resolution, or order.

Project/Regulation Name: RFP No. F2024133 - Annual Contract for Financial Audit of Tarrant County - County Administrator's Office - Weaver and Tidwell, L.L.P. - Exercise First Option for Renewal - Same Contract Terms

County Department: PURCHASING

Contact Person: Melissa Lee, C.P.M., A.P.P.

Phone Number for Contact Person: (817) 884-3245

Type of TIA Performed: SHORT TIA or FULL TIA. Circle one after answering the questions in Sections II and III below.

I. Stated Purpose

Attach to this checklist an explanation of the purpose of the regulation, policy, guideline, court resolution, or order.

Note: The remainder of this Takings Impact Assessment Checklist should be completed in consultation with the Criminal District Attorney's Office.

II. Potential Effect on Private Real Property

1. Does the county action require a physical invasion, occupation, or dedication of real property?

Yes _____ No ✓

2. Does the county action limit or restrict a real property right, even partially, or temporarily?

Yes _____ No ✓

If you answered yes to either question, go to Section III. If you answered no to both, STOP HERE and circle SHORT TIA at the top of the form.
